

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**COVER SHEET OF SEVENTEENTH MONTHLY FEE STATEMENT OF  
JEFFERIES LLC FOR ALLOWANCE OF COMPENSATION FOR SERVICES  
RENDERED AND REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT  
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MARCH 1, 2021 THROUGH MARCH 31, 2021**

Name of Applicant:	Jefferies LLC
Authorized to Provide Professional Services to:	Official Committee of Unsecured Creditors
Date of Retention:	November 21, 2019 <i>nunc pro tunc</i> to October 4, 2019
Period for Which Compensation and Reimbursement Are Requested:	March 1, 2021 through March 31, 2021
Amount of Compensation Requested:	\$225,000.00
Amount of Compensation Requested Immediately:	\$180,000.00 (80% of \$225,000.00)
Amount of Compensation Held Back:	\$45,000.00 (20% of \$225,000.00)
Amount of Expense Reimbursement Requested:	\$4,607.50
This is a(n):	monthly <input checked="" type="checkbox"/> interim <input type="checkbox"/> final application <input type="checkbox"/>

<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor's registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors' corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

**SEVENTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC**

**HOURS BY CATEGORY AND PROFESSIONAL**  
**March 1, 2021 through March 31, 2021**

**Jefferies LLC**  
**Summary of Hours by Category**

<b>Category Code #</b>		<b>Hours</b>
1	Case Administration / General	-
2	Sale Process	-
3	Creditor Communication	72.0
4	Debtor Communication	-
5	DIP Financing	-
6	Testimony Preparation	-
7	Plan of Reorganization	-
8	Travel	-
9	Due Diligence	100.5
10	Business Plan	-
11	Case Strategy	-
		<b><u>172.5</u></b>

**Jefferies LLC**  
**Summary of Hours by Professional**

<b>Name</b>	<b>Position</b>	<b>Hours</b>
Leon Szlezinger	Co-head/Managing Director, Debt Advisory & Restructuring	24.5
Robert White	Managing Director, Debt Advisory & Restructuring	10.5
Jaspinder Kanwal	Senior Vice President, Debt Advisory & Restructuring	26.0
Ben Troester	Associate, Debt Advisory & Restructuring	33.5
Kevin Chen	Analyst, Debt Advisory & Restructuring	37.5
Kevin Sheridan	Co-head/Managing Director, Global Healthcare Investment Banking	10.5
James Wiltshire	Vice President, Global Healthcare Investment Banking	9.0
William Maselli	Vice President, Global Healthcare Investment Banking	10.0
Connor Hattersley	Analyst, Global Healthcare Investment Banking	11.0
		<b><u>172.5</u></b>

**SEVENTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC**

**EXPENSES BY CATEGORY**  
**March 1, 2021 through March 31, 2021**

<b>Category</b>	<b>March 2021</b>
Meals	\$ -
Transportation	-
Travel	-
Presentation Services	-
Printing Services	-
Legal	4,607.50
General	-
<b>Total Expenses</b>	<b>\$4,607.50</b>

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

PURDUE PHARMA L.P., *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No. 19-23649 (RDD)

(Jointly Administered)

**SEVENTEENTH MONTHLY FEE STATEMENT OF JEFFERIES LLC FOR  
ALLOWANCE OF COMPENSATION FOR SERVICES RENDERED AND  
REIMBURSEMENT OF EXPENSES INCURRED AS INVESTMENT  
BANKER FOR THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS  
FOR THE PERIOD FROM MARCH 1, 2021 THROUGH MARCH 31, 2021**

Jefferies LLC (“Jefferies”), the investment banker for the official committee of unsecured creditors (the “Committee”) in the chapter 11 cases of the above-captioned debtors and debtors in possession (collectively, the “Debtors”), submits this monthly fee statement (this “Fee Statement”) requesting (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the period from March 1, 2021 through March 31, 2021 (the “Compensation Period”) in the amount of \$225,000.00; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$4,607.50. In support of this Fee Statement, Jefferies respectfully represents as follows:

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<sup>1</sup> The Debtors in these cases, along with the last four digits of each Debtor’s registration number in the applicable jurisdiction, are as follows: Purdue Pharma L.P. (7484), Purdue Pharma Inc. (7486), Purdue Transdermal Technologies L.P. (1868), Purdue Pharma Manufacturing L.P. (3821), Purdue Pharmaceuticals L.P. (0034), Imbrium Therapeutics L.P. (8810), Adlon Therapeutics L.P. (6745), Greenfield BioVentures L.P. (6150), Seven Seas Hill Corp. (4591), Ophir Green Corp. (4594), Purdue Pharma of Puerto Rico (3925), Avrio Health L.P. (4140), Purdue Pharmaceutical Products L.P. (3902), Purdue Neuroscience Company (4712), Nayatt Cove Lifescience Inc. (7805), Button Land L.P. (7502), Rhodes Associates L.P. (N/A), Paul Land Inc. (7425), Quidnick Land L.P. (7584), Rhodes Pharmaceuticals L.P. (6166), Rhodes Technologies (7143), UDF LP (0495), SVC Pharma LP (5717) and SVC Pharma Inc. (4014). The Debtors’ corporate headquarters is located at One Stamford Forum, 201 Tresser Boulevard, Stamford, CT 06901.

### **Jurisdiction and Venue**

1. This Court has jurisdiction over this matter pursuant to 28 U.S.C. § 1334. This matter is a core proceeding within the meaning of 28 U.S.C. § 157(b)(2). Venue of this matter is proper pursuant to 28 U.S.C. §§ 1408 and 1409.

### **Background**

2. On September 15, 2019 (the “Petition Date”), each of the Debtors filed a voluntary petition with this Court for relief under chapter 11 of title 11 of the United States Code (the “Bankruptcy Code”).

3. On September 26, 2019, the United States Trustee for the Southern District of New York (the “U.S. Trustee”) appointed a Committee pursuant to section 1102 of the Bankruptcy Code [Docket No. 131]. Shortly after its appointment, the Committee selected Jefferies as its investment banker.

4. On November 5, 2019, the Committee filed an application to employ and retain Jefferies as its investment banker under sections 328(a) and 1103(a) of the Bankruptcy Code, *nunc pro tunc* to October 4, 2019, pursuant to the terms and subject to the conditions of the engagement letter (the “Engagement Letter”) between Jefferies and the Committee dated as of October 4, 2019 [Docket No. 425] (the “Retention Application”).<sup>2</sup> A copy of the Engagement Letter was annexed to the Retention Application as Exhibit B.

5. On November 21, 2019, the Court entered the order granting the Retention Application [Docket No. 526] (the “Retention Order”). Subject to application to the Court, the Retention Order, among other things, authorized the Debtors to pay, reimburse and indemnify

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<sup>2</sup> Capitalized terms used but not otherwise defined herein shall have the meaning given to such terms in the Retention Application.

Jefferies in accordance with the terms and conditions of, and at the times specified in, the Engagement Letter as modified by the Retention Order.

6. On November 21, 2019, the Court entered the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained Professionals* [Docket No. 529] (the “Interim Compensation Order”), which generally sets forth the procedures for interim compensation and expense reimbursement for all retained professionals in these cases. The Interim Compensation Order provides that each professional shall, on before the last day of each calendar month following the month for which compensation is sought or as soon thereafter as reasonably practicable, file and serve a statement requesting allowance and payment of compensation for services rendered and reimbursement of expenses incurred during the preceding month (each a “Monthly Fee Statement”). Parties have 14 days following the filing of a Monthly Fee Statement to object to such Monthly Fee Statement (the “Objection Deadline”). At the expiration of the Objection Deadline, the Debtors are required to promptly pay 80% of the fees and 100% of the expenses requested in the applicable Monthly Fee Statement to which no objection has been served.

#### **Relief Requested**

7. By this Fee Statement, Jefferies requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from March 1, 2021 through March 31, 2021; (b) payment in the amount of \$180,000.00, which is equal to 80% of Jefferies’ unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$4,607.50.

8. All services for which compensation is requested by Jefferies were performed during the Compensation Period on behalf of the Committee. Although Jefferies, in line with market convention, does not bill by the hour, Jefferies kept track of its post-petition time in half-hour increments in accordance with the Retention Order. Such time records are attached hereto as Exhibit A.

9. The fees charged by Jefferies have been billed in accordance with the Engagement Letter and the Retention Order and are comparable to those fees charged by Jefferies for professional services rendered in connection with similar chapter 11 cases and non-bankruptcy matters. Jefferies submits that such fees are reasonable based upon the customary compensation charged by similarly skilled practitioners in comparable bankruptcy cases and non-bankruptcy matters in the competitive national investment banking market.

**Actual and Necessary Expenses**

10. Jefferies also incurred certain necessary expenses during the Compensation Period for which it is entitled to reimbursement under the Retention Order. As set forth in greater detail in the summary attached hereto as Exhibit B, Jefferies' total expenses incurred during the Compensation Period are \$4,607.50, including outside counsel fees as permitted under the Retention Order.

**WHEREFORE**, Jefferies respectfully requests (a) interim allowance of compensation for professional services rendered on behalf of the Committee during the Compensation Period in the amount of \$225,000.00, representing the Monthly Fee for the period from March 1, 2021 through March 31, 2021; (b) payment in the amount of \$180,000.00, which is equal to 80% Jefferies' unpaid fees earned during the Compensation Period; and (c) interim allowance and reimbursement of 100% of the actual and necessary expenses incurred by Jefferies during the Compensation Period in connection with its services to the Committee in the amount of \$4,607.50.

Dated: June 4, 2021  
New York, New York

Respectfully submitted,

/s/ Leon Szlezinger  
Leon Szlezinger  
Managing Director and Joint Global Head of  
Debt Advisory & Restructuring  
JEFFERIES LLC



**Exhibit A**

**Time Records of Jefferies Professionals**

Date	Banker	Comments	Hours	Category
March 1, 2021 - March 31, 2021 Hours for Creditor Communication			72.0	
03/01/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/01/21	Robert White	Attend UCC update call	1.0	3
03/01/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/01/21	Benjamin Troester	Attend UCC update call	1.0	3
03/01/21	Kevin Chen	Attend UCC update call	1.0	3
03/01/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/01/21	James Wiltshire	Attend UCC update call	1.0	3
03/01/21	William Maselli	Attend UCC update call	1.0	3
03/01/21	Connor Hattersley	Attend UCC update call	1.0	3
03/04/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/04/21	Robert White	Attend UCC update call	1.0	3
03/04/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/04/21	Benjamin Troester	Attend UCC update call	1.0	3
03/04/21	Kevin Chen	Attend UCC update call	1.0	3
03/04/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/04/21	James Wiltshire	Attend UCC update call	1.0	3
03/04/21	William Maselli	Attend UCC update call	1.0	3
03/04/21	Connor Hattersley	Attend UCC update call	1.0	3
03/08/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/08/21	Robert White	Attend UCC update call	1.0	3
03/08/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/08/21	Benjamin Troester	Attend UCC update call	1.0	3
03/08/21	Kevin Chen	Attend UCC update call	1.0	3
03/08/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/08/21	James Wiltshire	Attend UCC update call	1.0	3
03/08/21	William Maselli	Attend UCC update call	1.0	3
03/08/21	Connor Hattersley	Attend UCC update call	1.0	3
03/11/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/11/21	Robert White	Attend UCC update call	1.0	3
03/11/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/11/21	Benjamin Troester	Attend UCC update call	1.0	3
03/11/21	Kevin Chen	Attend UCC update call	1.0	3
03/11/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/11/21	James Wiltshire	Attend UCC update call	1.0	3
03/11/21	William Maselli	Attend UCC update call	1.0	3
03/11/21	Connor Hattersley	Attend UCC update call	1.0	3
03/15/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/15/21	Robert White	Attend UCC update call	1.0	3
03/15/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/15/21	Benjamin Troester	Attend UCC update call	1.0	3
03/15/21	Kevin Chen	Attend UCC update call	1.0	3
03/15/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/15/21	James Wiltshire	Attend UCC update call	1.0	3
03/15/21	William Maselli	Attend UCC update call	1.0	3
03/15/21	Connor Hattersley	Attend UCC update call	1.0	3
03/18/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/18/21	Robert White	Attend UCC update call	1.0	3
03/18/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/18/21	Benjamin Troester	Attend UCC update call	1.0	3
03/18/21	Kevin Chen	Attend UCC update call	1.0	3
03/18/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/18/21	James Wiltshire	Attend UCC update call	1.0	3
03/18/21	William Maselli	Attend UCC update call	1.0	3
03/18/21	Connor Hattersley	Attend UCC update call	1.0	3
03/22/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/22/21	Robert White	Attend UCC update call	1.0	3
03/22/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/22/21	Benjamin Troester	Attend UCC update call	1.0	3
03/22/21	Kevin Chen	Attend UCC update call	1.0	3
03/22/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/22/21	James Wiltshire	Attend UCC update call	1.0	3
03/22/21	William Maselli	Attend UCC update call	1.0	3
03/22/21	Connor Hattersley	Attend UCC update call	1.0	3
03/25/21	Leon Szeizinger	Attend UCC update call	1.0	3
03/25/21	Robert White	Attend UCC update call	1.0	3
03/25/21	Jaspinder Kanwal	Attend UCC update call	1.0	3
03/25/21	Benjamin Troester	Attend UCC update call	1.0	3
03/25/21	Kevin Chen	Attend UCC update call	1.0	3
03/25/21	Kevin Sheridan	Attend UCC update call	1.0	3
03/25/21	James Wiltshire	Attend UCC update call	1.0	3
03/25/21	William Maselli	Attend UCC update call	1.0	3
03/25/21	Connor Hattersley	Attend UCC update call	1.0	3

Date	Banker	Comments	Hours	Category
<b>March 1, 2021 - March 31, 2021 Hours for Due Diligence</b>			<b>100.5</b>	
03/01/21	Jaspinder Kanwal	Review Draft Contribution Agreement & Supporting Documents	0.5	9
03/01/21	Benjamin Troester	Review Contribution Agreement	0.5	9
03/01/21	Kevin Chen	Review Contribution Agreement Draft	1.0	9
03/02/21	Leon Szlezinger	Discussion re: Diligence on Trusts	0.5	9
03/02/21	Leon Szlezinger	Discussion re: Credit Support Review	1.5	9
03/02/21	Leon Szlezinger	Review Sackler Credit Support Documents	0.5	9
03/02/21	Jaspinder Kanwal	Discussion re: Diligence on Trusts	0.5	9
03/02/21	Jaspinder Kanwal	Review Credit Support Diligence	0.5	9
03/02/21	Jaspinder Kanwal	Discussion re: Credit Support Review	1.5	9
03/02/21	Benjamin Troester	Discussion re: Diligence on Trusts	0.5	9
03/02/21	Benjamin Troester	Review Credit Support Diligence Documents	1.5	9
03/02/21	Benjamin Troester	Discussion re: Credit Support Review	1.5	9
03/02/21	Kevin Chen	Discussion re: Diligence on Trusts	0.5	9
03/02/21	Kevin Chen	Review Due Diligence re: Sackler Credit Support	2.0	9
03/02/21	Kevin Chen	Discussion re: Credit Support Review	1.5	9
03/03/21	Leon Szlezinger	Discussion re: Contributions	1.0	9
03/03/21	Leon Szlezinger	Review Revised Plan	2.0	9
03/03/21	Leon Szlezinger	Review Diligence Documents re: Trusts	0.5	9
03/03/21	Jaspinder Kanwal	Discussion re: Contributions	1.0	9
03/03/21	Benjamin Troester	Discussion re: Contributions	1.0	9
03/03/21	Benjamin Troester	Review Revised Plan and Supporting Documents	1.0	9
03/03/21	Benjamin Troester	Review Trust Diligence Documents	1.0	9
03/03/21	Kevin Chen	Discussion re: Contributions	1.0	9
03/03/21	Kevin Chen	Review Diligence Documents re: Trusts	2.0	9
03/03/21	Kevin Chen	Review Dataroom Uploads	1.5	9
03/04/21	Jaspinder Kanwal	Review Revised POR	1.0	9
03/04/21	Benjamin Troester	Review Dataroom Due Diligence	0.5	9
03/04/21	William Maselli	Review Various Dataroom Documents	0.5	9
03/07/21	Jaspinder Kanwal	Review Draft Contribution Agreement & Supporting Documents	0.5	9
03/07/21	Benjamin Troester	Review Contribution Agreement Supporting Documents	1.0	9
03/07/21	Kevin Chen	Review Contribution Agreement Draft	1.5	9
03/07/21	Kevin Chen	Review Dataroom Uploads	0.5	9
03/08/21	Leon Szlezinger	Review Sackler Credit Support Documents	1.0	9
03/08/21	Leon Szlezinger	Review Plan Key Issues List	1.5	9
03/08/21	Benjamin Troester	Review Credit Support Diligence Documents	0.5	9
03/08/21	Benjamin Troester	Review Plan Key Issues List	1.0	9
03/08/21	Kevin Chen	Review Due Diligence re: Sackler Credit Support	2.0	9
03/09/21	Leon Szlezinger	Discussion re: Diligence on Trusts	1.0	9
03/09/21	Robert White	Review Plan Key Issues List	0.5	9
03/09/21	Jaspinder Kanwal	Review Credit Support Diligence	0.5	9
03/09/21	Jaspinder Kanwal	Review Plan Key Issues List	2.0	9
03/09/21	Jaspinder Kanwal	Discussion re: Diligence on Trusts	1.0	9
03/09/21	Benjamin Troester	Discussion re: Diligence on Trusts	1.0	9
03/09/21	Kevin Chen	Review POR Key Issues List	0.5	9
03/09/21	Kevin Chen	Discussion re: Diligence on Trusts	1.0	9
03/10/21	Jaspinder Kanwal	Review Draft Disclosure Statement	1.0	9
03/10/21	Benjamin Troester	Review Draft of Disclosure Statement	2.0	9
03/10/21	Benjamin Troester	Review Dataroom Due Diligence	1.0	9
03/10/21	Kevin Chen	Review Disclosure Statement Draft	1.0	9
03/11/21	Leon Szlezinger	Review Disclosure Statement Draft	1.0	9
03/11/21	Leon Szlezinger	Review Update Draft Contribution Agreement and Supporting Documents	1.0	9
03/11/21	Leon Szlezinger	Discussion re: IAC Business Update	0.5	9
03/11/21	Robert White	Discussion re: IAC Business Update	0.5	9
03/11/21	Jaspinder Kanwal	Review Draft Contribution Agreement & Supporting Documents	0.5	9
03/11/21	Jaspinder Kanwal	Discussion re: IAC Business Update	0.5	9
03/11/21	Benjamin Troester	Review Update Draft Contribution Agreement and Supporting Documents	1.0	9
03/11/21	Benjamin Troester	Discussion re: IAC Business Update	0.5	9
03/11/21	Kevin Chen	Review IAC Diligence	1.0	9
03/11/21	Kevin Chen	Review Update Draft Contribution Agreement and Supporting Documents	1.0	9
03/11/21	Kevin Chen	Discussion re: IAC Business Update	0.5	9
03/11/21	Kevin Sheridan	Discussion re: IAC Business Update	0.5	9
03/11/21	James Wiltshire	Discussion re: IAC Business Update	0.5	9
03/11/21	William Maselli	Discussion re: IAC Business Update	0.5	9
03/11/21	Connor Hattersley	Discussion re: IAC Business Update	0.5	9
03/11/21	Connor Hattersley	Review IAC Diligence Documents	0.5	9
03/12/21	Leon Szlezinger	Discussion re: Diligence on Trusts	1.0	9
03/12/21	Leon Szlezinger	Review Sackler Credit Support Documents	0.5	9
03/12/21	Jaspinder Kanwal	Discussion re: Diligence on Trusts	1.0	9
03/12/21	Jaspinder Kanwal	Review Credit Support Diligence	0.5	9
03/12/21	Benjamin Troester	Discussion re: Diligence on Trusts	1.0	9
03/12/21	Benjamin Troester	Review Credit Support Diligence Documents	1.0	9
03/12/21	Kevin Chen	Discussion re: Diligence on Trusts	1.0	9

Date	Banker	Comments	Hours	Category
03/12/21	Kevin Chen	Review Due Diligence re: Sackler Credit Support	2.0	9
03/13/21	Benjamin Troester	Review Revised Draft Plan and Supporting Documents	2.0	9
03/16/21	Leon Szlezinger	Reviewed Plan & Disclosure Statement	1.5	9
03/16/21	Robert White	Reviewed Plan & DS	1.0	9
03/16/21	Jaspinder Kanwal	Reviewed Plan & Disclosure Statement (Filed Version)	2.5	9
03/16/21	Benjamin Troester	Reviewed Plan & Disclosure Statement	1.0	9
03/16/21	Kevin Chen	Reviewed Filed Plan & Disclosure Statement	2.5	9
03/17/21	Jaspinder Kanwal	Review Updated Business Plan Materials	1.5	9
03/17/21	Benjamin Troester	Review Business Plan Update Materials	1.5	9
03/17/21	Kevin Sheridan	Reviewed Plan & Disclosure Statement	1.5	9
03/18/21	Leon Szlezinger	Review Business Plan Materials	0.5	9
03/18/21	Kevin Chen	Review Business Plan Update Materials	1.0	9
03/18/21	Kevin Chen	Review Dataroom Uploads	0.5	9
03/18/21	William Maselli	Review Various Dataroom Documents	0.5	9
03/19/21	Leon Szlezinger	Review Plan Key Issues List	0.5	9
03/19/21	Leon Szlezinger	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	Robert White	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	Jaspinder Kanwal	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	Benjamin Troester	Review Plan Key Issues List	1.0	9
03/19/21	Benjamin Troester	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	Kevin Chen	Review POR Key Issues List	0.5	9
03/19/21	Kevin Chen	Review IAC Diligence	1.0	9
03/19/21	Kevin Chen	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	Kevin Sheridan	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	James Wiltshire	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	William Maselli	Discussion re: IAC Sale Process Update	0.5	9
03/19/21	Connor Hattersley	Discussion re: IAC Sale Process Update	0.5	9
03/20/21	Jaspinder Kanwal	Review Plan Key Issues List	0.5	9
03/22/21	Kevin Chen	Review Dataroom Uploads	0.5	9
03/23/21	Benjamin Troester	Review Dataroom Due Diligence	1.0	9
03/26/21	Kevin Chen	Review Dataroom Uploads	0.5	9
03/29/21	Benjamin Troester	Review IAC Due Diligence	1.0	9
03/29/21	Kevin Chen	Review IAC Due Diligence	1.0	9
03/30/21	Jaspinder Kanwal	Review IAC Diligence	0.5	9
03/30/21	Connor Hattersley	Review IAC Diligence Documents	1.5	9
March 1, 2021 - March 31, 2021 Total Hours			172.5	

**Exhibit B**

**Expenses**

Professional	Amount (\$)	Expense Date	Expense Category	Description
Baker Botts	\$4,607.50	03/31/21	Legal	Legal invoice from counsel

# BAKER BOTTS L.L.P.

TAX ID 74-1195457

Austin  
Brussels  
Dallas  
Dubai  
Hong Kong  
Houston  
London  
Moscow  
New York  
Palo Alto  
Riyadh  
San Francisco  
Washington

Jefferies LLC  
520 Madison Avenue  
New York, NY 10022  
Attn: Leon Szlezinger

Invoice Number: 1740897  
Invoice Date: April 6, 2021  
Attorney: R L Spigel

Total fees for services and expenses for the matter shown below through March 31, 2021.

**082383.0108**  
Purdue Retention

<u>Date</u>	<u>Name</u>	<u>Hours</u>	<u>Description</u>
03/01/21	J R Herz	0.2	Email R. Spigel concerning case status (.1); email K. Chen concerning next fee app (.1)
03/10/21	R M Fontenla	3.4	Emails with J. Herz regarding Fourth Interim Fee Application (0.3); revise same (3.1).
03/10/21	J R Herz	0.7	Review documents relating to next interim fee app. (.1); email R. Fontella re. same (.1); begin to draft fourth interim application (.2); review and revise Jan. 2021 fee statement based on input from Jefferies (.3).
03/11/21	J R Herz	0.2	Finalize Jan. 2021 fee statement (.1); email Akin team regarding same (.1).
03/13/21	J R Herz	0.9	Review and revise fourth interim fee app.
03/13/21	R L Spigel	0.3	Review 4th interim fee application and email with J. Herz re same
03/14/21	J R Herz	0.1	Email Jefferies team concerning interim fee app
03/16/21	J R Herz	0.2	Finalize fourth interim fee app.
03/17/21	J R Herz	0.7	Revise interim fee app.
03/25/21	J R Herz	0.1	Email L. Szlezinger concerning hearing on 4th Interim Fee App.
<b>Matter Hours</b>		<b>6.80</b>	
<b>Matter Fees</b>		<b>\$4,607.50</b>	

**BAKER BOTTS** LLP

JEFFERIES LLC  
Purdue Retention

Invoice No: 1740897  
Invoice Date: April 6, 2021  
Matter: 082383.0108

**2021 Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>HOURS</u></b>	<b><u>RATE</u></b>	<b><u>TOTAL</u></b>
Herz, J R	3.1	940.00	2,914.00
Spigel, R L	0.3	1,225.00	367.50
	<b>3.4</b>		<b>\$3,281.50</b>

**2021 Non-Lawyer Summary**

<b><u>Timekeeper</u></b>	<b><u>Hours</u></b>	<b><u>Rate</u></b>	<b><u>Total</u></b>
Fontenla, R M	3.4	390.00	1,326.00
	<b>3.4</b>		<b>\$1,326.00</b>

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Total Current Fees	\$4,607.50
<b>Total Due This Invoice</b>	<b>\$4,607.50</b>

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